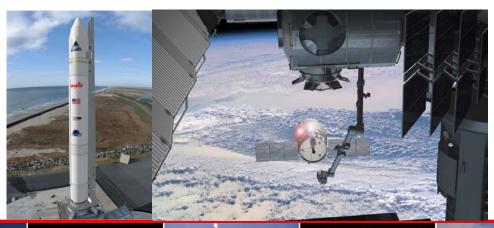




Cygnus and ISS Cargo Resupply

Carl Walz Vice President, Human Spaceflight Operations

















8-Generic Data NLR-0084 Innovation You Can Count On®

Agenda

- Orbital Overview
- COTS and CRS Program Overview
- Current Program Status

8-Generic Data NLR-0084

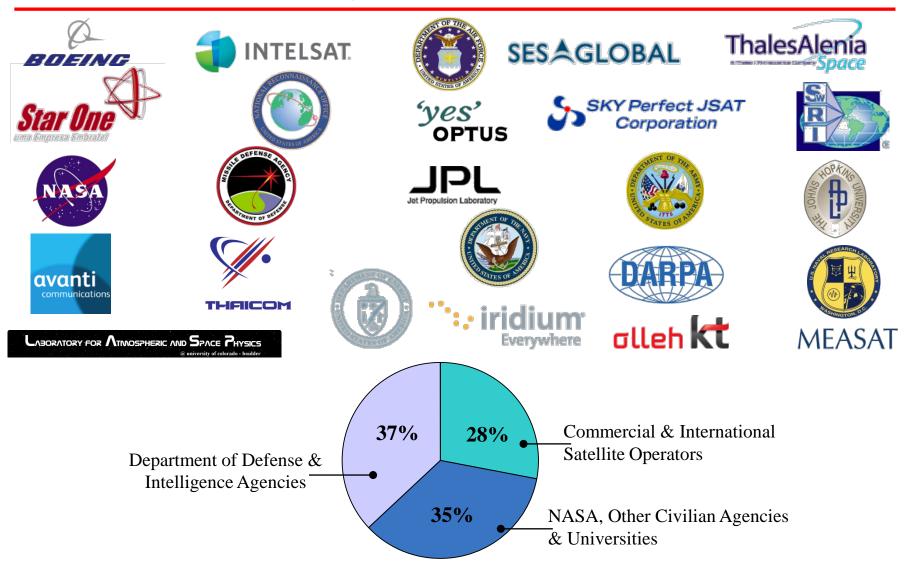
tion You Can Count On®

Orbital Overview

- Leading Developer and Manufacturer of Small- and Medium-Class Space Systems
 - ➤ 30-Year Record of Reliable, Rapid and Affordable Development and Production
 - ➤ Serving Customers in Commercial, National Security and Civil Government Markets
- Over 1,000 Satellites and Launch Vehicles Built or Under Contract for Customers
 - ➤ 200 Satellites and Space Systems
 - ➤ 165 Space and Strategic Launch Vehicles
 - ➤ 640 Target Vehicles and Sounding Rockets
- 3,700 Employees and 1.7 Million Square Feet of State-of-the-Art Facilities
- Revenues of About \$1.5 Billion Expected in 2012
- Contract Backlog Totals \$5.1 Billion for Delivery Through 2018
- Conservative Balance Sheet With Strong Liquidity



Diversified Multi-Market Customer Base



2011 Revenues by Customer Type



Well-Balanced Business Segments



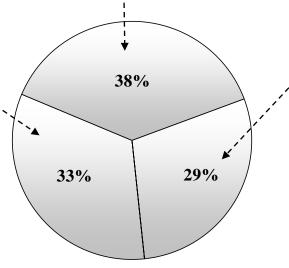




Launch Vehicles

Satellites and Space Systems

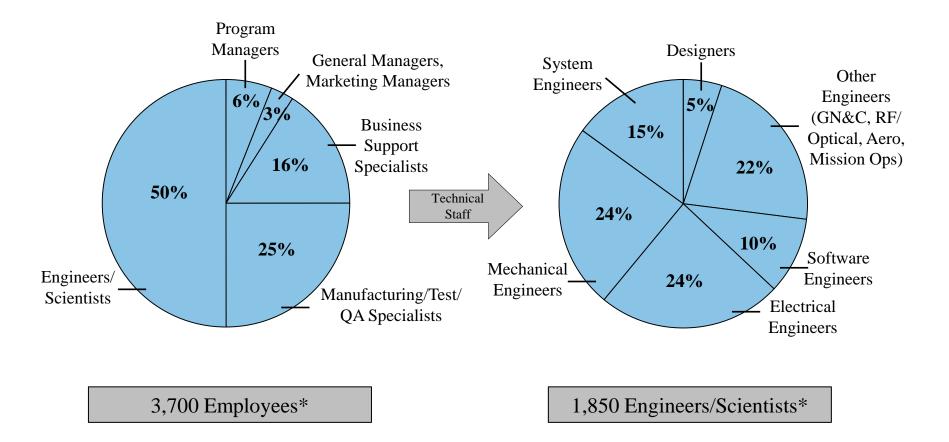
Advanced Space Programs



2011 Revenues ~\$1.4 Billion



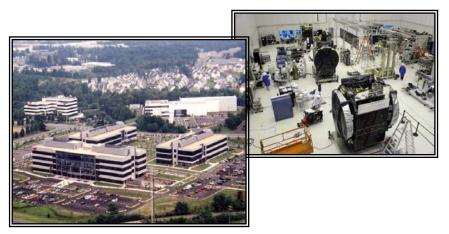
High-Caliber Engineering-Centric Workforce





Innovation You Can Count On®

State-of-the-Art R&D and Production Facilities



Dulles, Virginia

• Headquarters and Satellite Development and Production • 1,700 Employees



Gilbert, Arizona

• Satellite Development and Production

• 300 Employees



Chandler, Arizona

- Launch Vehicle Development and Production
 - 1,300 Employees



Greenbelt, Maryland

- Space Technical Services
 - 400 Employees

8-Generic Data NLR-0084 Innovation You Can Count On®

Over 725 Space Missions Since 1982*



69 Commercial Satellites



68 Government Satellites



40 Space Payloads



70 Space Launch Vehicles



185 Interceptor & Target Vehicles



301 Sounding Rockets

Satellite and Space Systems Experience





Commercial Satellites

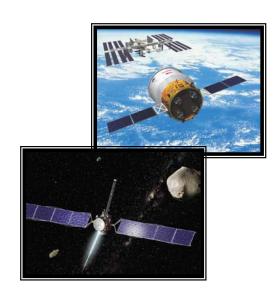
- GEO Communications
- LEO Communications
- LEO Imaging

Mission Record

- 69 Launches Since 1982
- 97% Mission Success

Production Backlog

9 Units in Backlog



Science & Exploration Spacecraft

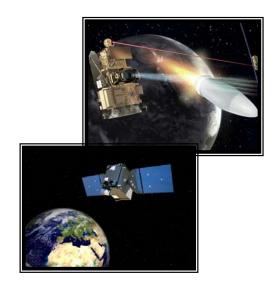
- LEO Earth & Space Science
- ISS Cargo Logistics
- Deep-Space Exploration

Mission Record

- 32 Launches Since 1982
- 96% Mission Success

Production Backlog

• 14 Units in Backlog



National Security Satellites

- LEO Missions
- GEO Missions

Mission Record

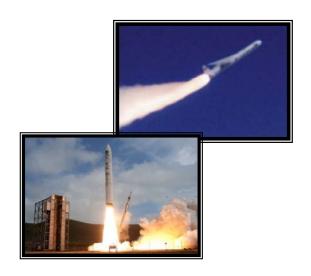
- 36 Launches Since 1982
- 97% Mission Success

Production Backlog

• 3 Units in Backlog

Launch Systems Experience





Space Launch Vehicles

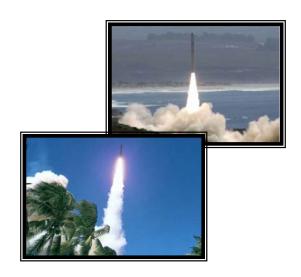
- Small Payloads (Up to 2 Tons)
- Medium Payloads (3 to 7 Tons)
- **Special Purpose Vehicles**

Mission Record

- 70 Launches Since 1982
- 92% Mission Success

Production Backlog

- 1 Unit Delivered
- 19 Units in Backlog



Strategic Launch Vehicles

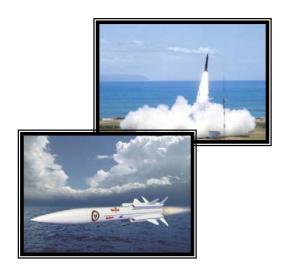
- **Interceptor Vehicles**
- Global Strike Vehicles
- ICBM/IRBM-Class Targets

Mission Record

- 22 Launches Since 1982
- 100% Mission Success

Production Backlog

- 40 Units Delivered
- 14 Units in Backlog



Target Vehicles

- **Short-Range Targets**
- Medium/Intermediate Targets
- **Special Purpose Vehicles**

Mission Record

- 160 Launches Since 1982
- 95% Mission Success

Production Backlog

- 28 Units Delivered
- 51 Units in Backlog

Orbital's Cargo Delivery Program



Drawing Upon Its 30 Years Of Satellite And Major Space Systems Development And Operations Experience, Orbital Sciences Corporation Has Embarked On A New Venture To Provide Cargo Transfer Services To NASA's ISS Program

- Under the joint NASA / Orbital Commercial Orbital Transportation Services (COTS) Program, Orbital is Developing the "Cygnus" Advanced Maneuvering Space Vehicle, Which is Designed to Meet Stringent Safety Requirements for ISS Operations
- The Cygnus Spacecraft, with the Antares Launch Vehicle, Will Provide Cargo Resupply to the ISS Program under the Cargo Resupply Services (CRS) Contract

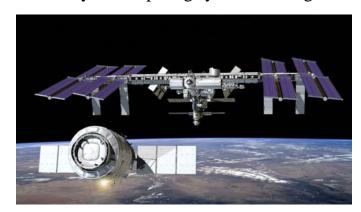


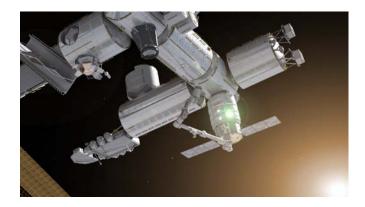


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International Space Station Overview

- ISS is in an orbit with an altitude of 400 km with an inclination of 51.6 degrees. The orbit also provides excellent Earth observations with coverage of 85 percent of the globe and over flight of 95 percent of the population.
 - ➤ The ISS houses an international crew of 6.
- Initial resupply of the ISS was primarily accomplished by the Space Shuttle and the Russian Progress autonomous resupply vehicle.
- With the retirement of the Space Shuttle, additional international partner resupply capabilities have been developed and demonstrated. These vehicles include the Japanese HTV and the ESA ATV.
- Orbital Sciences is developing an ISS resupply capability for NASA and will operate that capability as a commercial service.
 - ➤ Orbital will leverage the success of the ISS partners along with our heritage of successful spacecraft development and operations
- Resupply items include water, air, food, clothing, general operational supplies, spare parts, and scientific payload items
- Service also includes carrying away trash and other non-serviceable items for disposal during Cygnus destructive reentry. A competing system is being developed by Space X.





Cygnus Cargo Resupply Vehicle Overview



The Cygnus vehicle is comprised of two major modules



- Pressurized Cargo Module (payload)
 - •Supports NASA Cargo that Requires a Pressurized Environment
 - •Built by Thales Alenia

- •Service Module (Bus)
 - •Provides all utility services to the cargo modules
 - •Manages the autonomous rendezvous to the ISS
 - •Provides required resources to allow the mission to be successfully completed
 - •Structural interface to the launch vehicle and cargo modules
 - •Manufactured at Orbital's Dulles facility



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Cygnus Mission Operations

 Cygnus mission operations will be managed from Orbital's state-of-the-art Mission Control Complex in Dulles, Virginia, in concert with NASA's Johnson Space Center in Houston, Texas).





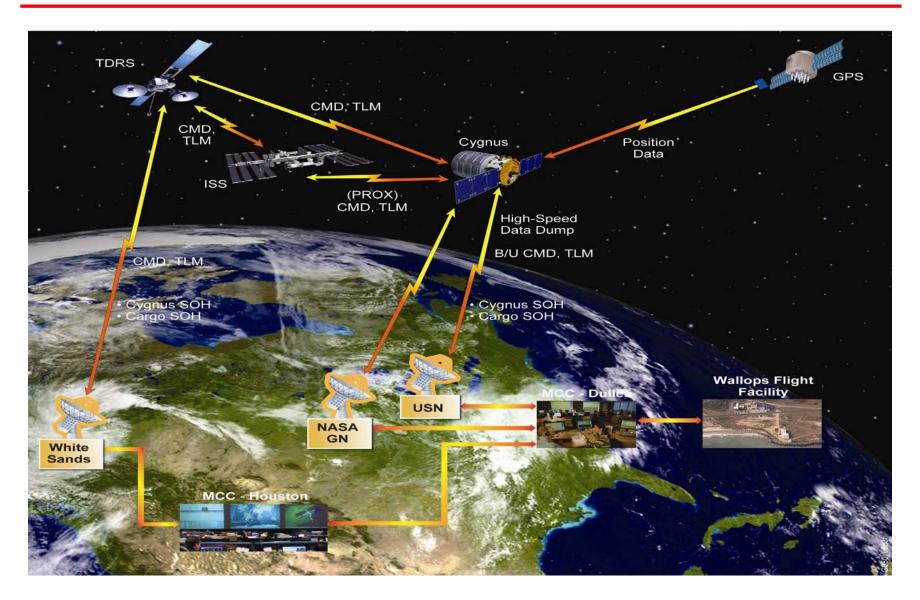
Cygnus will be boosted into orbit by Orbital's Antares medium-class space launch vehicle

After being launched into low-Earth orbit by Antares, the Cygnus spacecraft has substantial maneuvering capability to transport it's payload from a low parking orbit to the ISS.

After the payload mission is complete, Cygnus is steered to a safe destructive reentry over the Pacific Ocean.

Communication Paths

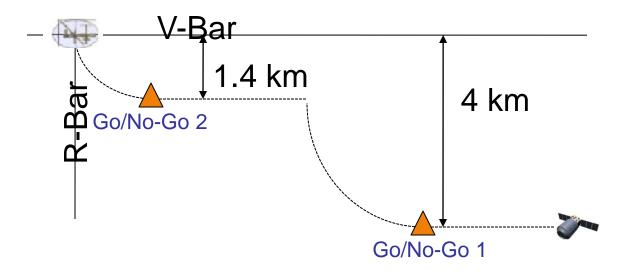






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R Bar Approach



- Cygnus uses an R-Bar approach to the ISS
 - Cygnus expects to have Prox Comm with the ISS from 23-50 km out on the 4 km co-elliptic
- Two "Go/No-Go" calls are planned during this period
 - Go/No-Go 1 allows Cygnus to go from a 4km to a 1.4 km coelliptic orbit
 - Go/No-Go 2 allows Cygnus to go to a Hold point 250m down the R-Bar

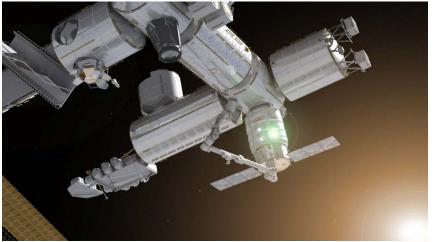


Approach to Berthing





Japanese ATV Approach

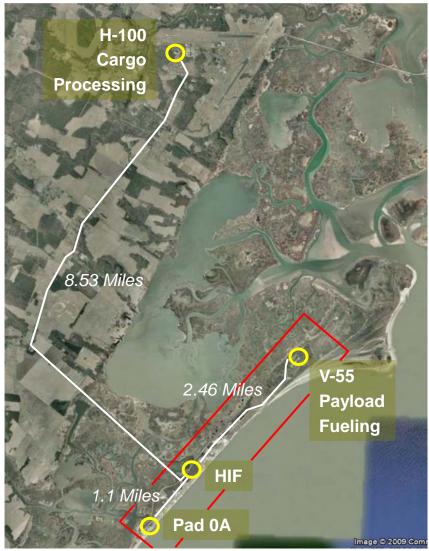


Cygnus Approach is Similar to HTV



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Cygnus Hardware Processing Flow





Spacecraft Service Module (SM) Trucked from Dulles To Wallops Pressurized Cargo Module (PCM) Shipped Direct to Wallops from Thales



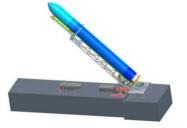
SM and PCM Integrated and Tested in Wallops H-100 Payload Integration Facility



Cygnus Fueled in Wallops V-55 Fueling Facility



Cygnus Mated with Antares Launch Vehicle in Wallops HIF



Integrated Launch Vehicle Rolled Out to Pad and Erected on TEL "Strongback"



Launch Vehicle Fueled, Tested, and Readied for Launch

Antares Vehicle Overview



Designed to Provide Versatile, Cost-effective Access to Space for Medium-Class Payloads

to Support NASA
International Space Station
(ISS) Re-supply Missions



PAYLOAD FAIRING

- 3.9 meter diameter by 9.9 meter envelope
- Composite Construction
- Non-contaminating Separation Systems

STAGE 2

- ATK CASTOR® 30/30B Solid Motor with Active Thrust Vectoring
- Orbital MACH avionics module
- Cold-gas 3-axis Attitude Control System

STAGE 1

- Liquid Oxygen/RP-1 fueled
- Two AJ26 engines with independent thrust vectoring
- 3.9 meter booster derived from heritage Zenit design

Antares Hardware Status



Booster



Hot Fire and Test Flight Boosters Being Processed @ Wallops



COTS Launch Booster Delivered



ORB-1 Launch Booster Tankage Complete

Main Engine System



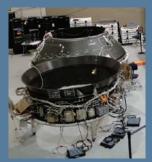
- ✓1st Four Engines
 Successfully
 Hot-fire Tested @
 Stennis
- √ 1st Three Engines

 <u>Delivered</u> to Wallops
- ✓ Hot Fire Test Engines
 Integrated into Engine
 Section





Upper Stack



- ✓Upper Stack &
 Cygnus Pathfinder
 Complete
- ✓Upper Stack
 Integration @
 Wallops
- ✓ Avionics Testing Complete





Antares WFF Launch Site Development



Horizontal Integration Facility



- - ✓ Structure Complete
 - ✓ Interior Complete
 - ✓ Occupancy 3/11



Launch Pad



- ✓ Ramp & Flame Trench Complete✓ Tanks Installed
- ✓ Deluge Tower
 Complete





Infrastructure



- ✓ HIF GSE Delivered
- ✓TEL Complete
- ✓Transporters
 Available
- ✓TEL Pathfinder On-Going





TEL Pathfinder Nov 2011 Featuring Rapid Retract and 2X Load Proof Test











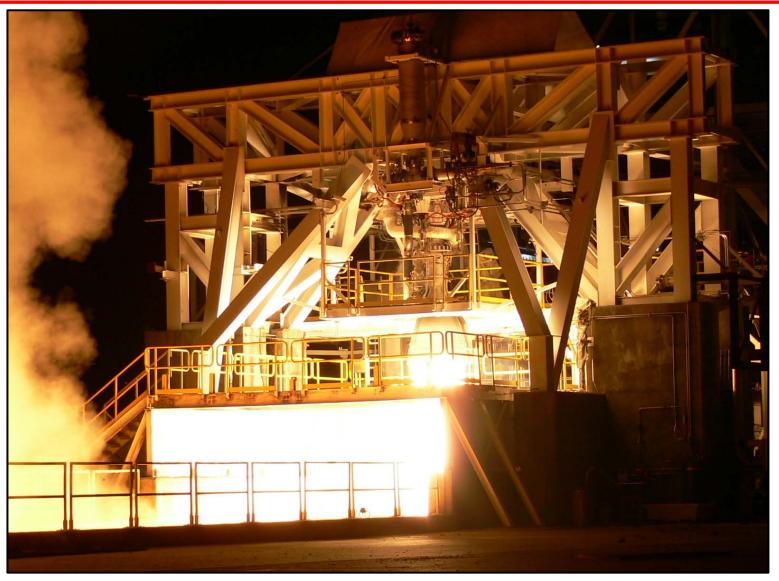
Aft Bay Mated to Core for Pad Hot Fire





E7 ATP 17 Nov 2011







Recent Visits by NASA HQ (L. Garver, M. Peck) to HIF

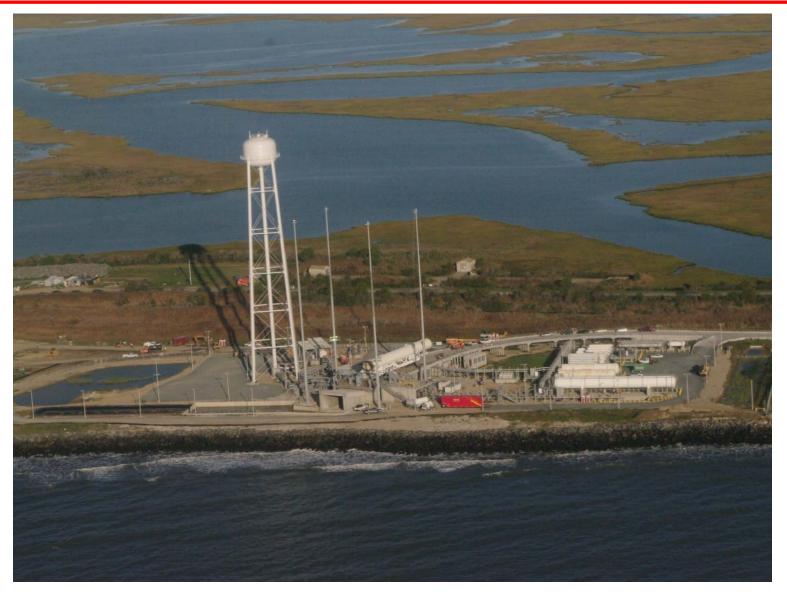






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Wallops Launch Pad Nearing Completion





Cygnus Service Modules in Test



PCM 1 and PCM 2 at Thales Alenia





First Enhanced Module - PCM 4





Pressurized Cargo Module at Wallops Flight Facility





Pressurized Cargo Module Loading





Astronaut View Inside Loaded Pressurized Cargo Module









